

THE HOME STRETCH: 7 THINGS YOU NEED TO DO AS YOU NEAR RETIREMENT



EQUILIBRIUM
WEALTH MANAGEMENT

You and your spouse/significant other are Cordially Invited to join us for a complimentary breakfast event at Gibsons in Oak Brook



Date: Saturday, May 2nd, 2026



Time: Breakfast starts at 8:30 AM



Location: Gibsons Bar & Steakhouse
2105 Spring Rd.
Oak Brook, IL 60523
(Valet Parking Included)



Seminar Topics:

1. Determine **when the time is right** to retire
2. Take aim at your **retirement target amount**
3. Strive to **Maximize** your retirement nest egg
4. Importance of Getting a **portfolio check up**
5. Make informed decisions about **social security**
6. Aim to Build a **retirement income stream**
7. Look **beyond the money** during the Next Phase of Life

Bonus: Learn about **Exclusive Complementary Services** for 18007 members

Please RSVP by May 2nd. Seating is Limited....

RSVP Options:



Scan QR Code:



Phone

773-494-3997



Email

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www.eventcreate.com/e/thehomestretch

Securities and advisory services offered through LPL Financial, a registered investment advisor. Member FINRA/SIPC
This event will be sponsored by Franklin Templeton. Equilibrium Wealth Management and LPL Financial are not affiliated with Franklin Templeton



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